

Gordon R. Lewis
Securities Offerings

- ☐ **Represented Old Kent Financial Corporation (NYSE: OK) as issuer:**
 - ☐ \$20 million, registered direct retail and reinvestment offering of common stock (1999)
 - ☐ \$200 million, shelf registration of trust preferred securities (1998)
 - ☐ \$250 million, universal shelf registration of common stock, preferred stock and a variety of debt instruments (1998)
 - ☐ \$100 million, shelf registration of common stock for future acquisitions (1998)
 - ☐ \$100 million, exchange offer of registered floating rate subordinated capital income securities (1998)
 - ☐ \$100 million, private placement of floating rate subordinated capital income securities (1997)
 - ☐ \$100 million, registered offering of subordinated notes (1995)
 - ☐ Over \$1.5 billion in acquisition related securities offerings
- ☐ **Represented Old Kent Bank:**
 - ☐ \$2 billion, senior and subordinated note private placement program (2000)
 - ☐ \$2 billion, senior bank note private placement program (1998)
 - ☐ \$250 million, registered public offering of auto receivables trust securities (1997)
 - ☐ \$600 million, short-term bank note private placement program (1994)
- ☐ **Represented Donnelly, Penman, French, Haggarty & Co. as placement agent:**
 - ☐ \$3.8 million, intrastate offering of common stock of North Bancorp, Inc. (2001)
 - ☐ \$3.4 million, intrastate offering of common stock of Professionals Direct, Inc., an insurance holding company (2001)
 - ☐ \$6 million, public intrastate offering of common stock of TCSB Bancorp, Inc. (2002)
- ☐ **Represented Castle Creek Financial LLP as placement agent:**
 - ☐ \$83 million, registered rights and standby offering of common stock of Union Acceptance Corporation (2001)
 - ☐ \$75 million, private placement of public equity of Hanmi Financial Corporation (2003)
- ☐ **Represented Roney & Co. as underwriters counsel:**
 - ☐ \$10 million, registered initial public offering of Community Central Bank Corporation (1996)
 - ☐ \$7.4 million, registered public offering of common stock of Community Central Bancorp (1998)
 - ☐ \$6 million, initial private placement offering of common stock of Crestmark Financial Corporation (1996)

Securities Offerings (cont.)

- ☐ \$11 million, registered initial public offering of common stock of Michigan Heritage Bancorp, Inc. (1997)
- ☐ \$4 million, exempt public offering of common stock of Sturgis Federal Savings Bank (1994)
- ☐ \$5.8 million, exempt public offering of common stock of Sturgis Bank and Trust Company, FSB (1998)
- ☐ **Represented McDonald & Co. as underwriter or placement agent:**
 - ☐ \$5.2 million, merger conversion offering of CFSB Bancorp, Inc. (1991)
 - ☐ \$205 million, private placements of limited partnership interest in Castle Creek Capital Partners Fund-I, LP, a financial institutions investment (1997)
- ☐ **Represented Founders Financial Corporation as issuer:**
 - ☐ \$3 million rights offering and private placement of common stock (2001)
- ☐ **Represented Lake Michigan Financial Corporation as issuer:**
 - ☐ \$10 million, private placement of common stock (2000)
 - ☐ \$10 million, private placement of trust preferred securities (2002)
 - ☐ \$10 million, private placement of trust preferred securities (2004)
 - ☐ 650,000 share private placement of common stock (2006)
 - ☐ \$16 million, private placement of bank senior notes in TLGP program (2009)
- ☐ **Represented Telecommunications Group, Inc. as issuer:**
 - ☐ \$25 million, registered direct offering of common stock (1998)
- ☐ **Represented Wolverine World Wide, Inc. as issuer:**
 - ☐ \$46 million, registered public offering of common stock (1995)
- ☐ **Represented Firstbank Corporation as issuer:**
 - ☐ \$5 million, registered public offering of common stock (1993)
- ☐ **Represented Professionals Direct, Inc. as issuer:**
 - ☐ \$2 million, private placement of trust preferred securities (2002)
- ☐ **Represented Southern Michigan Bancorp, Inc. as issuer:**
 - ☐ \$5 million, private placement of trust preferred securities (2004)
- ☐ **Represented FinCor Holdings, Inc.:**
 - ☐ \$10 million, private placement of trust preferred securities (2004)
 - ☐ \$12 million, private placement of trust preferred securities (2004)
 - ☐ \$20 million, private placement of trust preferred securities (2006)

Securities Offerings (cont.)

- ☐ **Represented Range Financial Corporation:**
 - ☐ \$2 million, private placement of trust preferred securities (2004)
- ☐ **Represented Spartan Stores, Inc.:**
 - ☐ \$110 million, 144A placement with resale registration, convertible senior notes (2007)
- ☐ **Represented Perrigo Company**
 - ☐ \$200 million private placement of senior notes (2008)
- ☐ **Represented BorgWarner, Inc.**
 - ☐ \$250 million registered offering of senior notes (2010)
- ☐ **Represented United Bancorp, Inc.**
 - ☐ \$20,600,000 private placement of preferred stock and warrants in the TARP Capital Purchase Program (2009)
 - ☐ \$19 million, registered public offering of common stock (2010)
 - ☐ Registered resale offering of \$20,600,000 of preferred stock by United States Treasury and repurchase of warrants (2012)
- ☐ **Represented Macatawa Bank Corporation**
 - ☐ \$1 million private placement of subordinate notes (2011)
 - ☐ \$20.5 million registered rights offering and public offering of common stock (2011)