

Gordon R. Lewis
Securities Offerings

- Represented Old Kent Financial Corporation (NYSE: OK) as issuer:**
 - \$20 million, registered direct retail and reinvestment offering of common stock (1999)
 - \$200 million, shelf registration of trust preferred securities (1998)
 - \$250 million, universal shelf registration of common stock, preferred stock and a variety of debt instruments (1998)
 - \$100 million, shelf registration of common stock for future acquisitions (1998)
 - \$100 million, exchange offer of registered floating rate subordinated capital income securities (1998)
 - \$100 million, private placement of floating rate subordinated capital income securities (1997)
 - \$100 million, registered offering of subordinated notes (1995)
 - Over \$1.5 billion in acquisition related securities offerings
- Represented Old Kent Bank:**
 - \$2 billion, senior and subordinated note private placement program (2000)
 - \$2 billion, senior bank note private placement program (1998)
 - \$250 million, registered public offering of auto receivables trust securities (1997)
 - \$600 million, short-term bank note private placement program (1994)
- Represented Donnelly, Penman, French, Haggarty & Co. as placement agent:**
 - \$3.8 million, intrastate offering of common stock of North Bancorp, Inc. (2001)
 - \$3.4 million, intrastate offering of common stock of Professionals Direct, Inc., an insurance holding company (2001)
 - \$6 million, public intrastate offering of common stock of TCSB Bancorp, Inc. (2002)
- Represented Castle Creek Financial LLP as placement agent:**
 - \$83 million, registered rights and standby offering of common stock of Union Acceptance Corporation (2001)
 - \$75 million, private placement of public equity of Hanmi Financial Corporation (2003)
- Represented Roney & Co. as underwriters counsel:**
 - \$10 million, registered initial public offering of Community Central Bank Corporation (1996)
 - \$7.4 million, registered public offering of common stock of Community Central Bancorp (1998)
 - \$6 million, initial private placement offering of common stock of Crestmark Financial Corporation (1996)

Securities Offerings (cont.)

- \$11 million, registered initial public offering of common stock of Michigan Heritage Bancorp, Inc. (1997)
- \$4 million, exempt public offering of common stock of Sturgis Federal Savings Bank (1994)
- \$5.8 million, exempt public offering of common stock of Sturgis Bank and Trust Company, FSB (1998)
- Represented McDonald & Co. as underwriter or placement agent:**
 - \$5.2 million, merger conversion offering of CFSB Bancorp, Inc. (1991)
 - \$205 million, private placements of limited partnership interest in Castle Creek Capital Partners Fund-I, LP, a financial institutions investment (1997)
- Represented Founders Financial Corporation as issuer:**
 - \$3 million rights offering and private placement of common stock (2001)
- Represented Lake Michigan Financial Corporation as issuer:**
 - \$10 million, private placement of common stock (2000)
 - \$10 million, private placement of trust preferred securities (2002)
 - \$10 million, private placement of trust preferred securities (2004)
 - 650,000 share private placement of common stock (2006)
 - \$16 million, private placement of bank senior notes in TLGP program (2009)
- Represented Telecommunications Group, Inc. as issuer:**
 - \$25 million, registered direct offering of common stock (1998)
- Represented Wolverine World Wide, Inc. as issuer:**
 - \$46 million, registered public offering of common stock (1995)
- Represented Firstbank Corporation as issuer:**
 - \$5 million, registered public offering of common stock (1993)
- Represented Professionals Direct, Inc. as issuer:**
 - \$2 million, private placement of trust preferred securities (2002)
- Represented Southern Michigan Bancorp, Inc. as issuer:**
 - \$5 million, private placement of trust preferred securities (2004)
- Represented FinCor Holdings, Inc.:**
 - \$10 million, private placement of trust preferred securities (2004)
 - \$12 million, private placement of trust preferred securities (2004)
 - \$20 million, private placement of trust preferred securities (2006)

Securities Offerings (cont.)

- ❑ **Represented Range Financial Corporation:**
 - ❑ \$2 million, private placement of trust preferred securities (2004)
- ❑ **Represented Spartan Stores, Inc.:**
 - ❑ \$110 million, 144A placement with resale registration, convertible senior notes (2007)
- ❑ **Represented Perrigo Company**
 - ❑ \$200 million private placement of senior notes (2008)
- ❑ **Represented BorgWarner, Inc.**
 - ❑ \$250 million registered offering of senior notes (2010)
- ❑ **Represented United Bancorp, Inc.**
 - ❑ \$20,600,000 private placement of preferred stock and warrants in the TARP Capital Purchase Program (2009)
 - ❑ \$19 million, registered public offering of common stock (2010)
 - ❑ Registered resale offering of \$20,600,000 of preferred stock by United States Treasury and repurchase of warrants (2012)
- ❑ **Represented Macatawa Bank Corporation**
 - ❑ \$1 million private placement of subordinate notes (2011)
 - ❑ \$20.5 million registered rights offering and public offering of common stock (2011)